Annual Benchmark Analysis

% Change in Annual Average Jobs:
United States, New York State and Metro Areas
2017-2018 and 2018-2019

	Total Nonfarm		Private Sector	
	2017-2018	2018-2019	2017-2018	2018-2019
United States	+1.6%	+1.4%	+1.8%	+1.5%
New York State	+1.3%	+1.0%	+1.5%	+1.2%
Albany-Schenectady-Troy	+0.7%	+0.1%	+0.9%	0.0%
Binghamton	+0.5%	-0.6%	+0.6%	-0.7%
Buffalo-Niagara Falls	+0.4%	+0.1%	+0.5%	0.0%
Dutchess-Putnam	+0.5%	+0.4%	+0.8%	+0.4%
Elmira	0.0%	-0.5%	-0.6%	-1.0%
Glens Falls	-0.9%	-0.7%	-1.1%	-1.1%
Ithaca	+0.9%	-1.2%	+1.1%	-1.6%
Kingston	+0.8%	-0.5%	+0.8%	-0.6%
Nassau-Suffolk	+0.3%	+0.1%	+0.4%	+0.1%
New York City	+2.0%	+2.1%	+2.3%	+2.3%
Orange-Rockland-Westchester	+1.2%	+0.6%	+1.3%	+0.9%
Rochester	+0.8%	+0.1%	+0.9%	0.0%
Syracuse	+0.9%	+0.6%	+0.8%	+0.4%
Utica-Rome	+0.2%	+0.5%	-0.1%	+0.6%
Watertown-Fort Drum	-0.2%	-1.4%	0.0%	-1.7%
Non-metro counties	+0.6%	-0.2%	+0.6%	-0.1%

Job highlights for New York State metro areas:

- In 2019, private sector job growth was most rapid in these New York State metro areas:
  - New York City (+2.3%)
  - Orange-Rockland-Westchester (+0.9%)
  - Utica-Rome (+0.6%)
  - Dutchess-Putnam (+0.4%)
  - Syracuse (+0.4%)
  - Nassau-Suffolk (+0.1%)

- Among New York State's non-metro counties, private sector employment declined by 0.1% in 2019.

- Six metro areas in New York State – Watertown Fort-Drum (-1.7%), Ithaca (-1.6%), Glens Falls (-1.1%), Elmira (-1.0%), Binghamton (-0.7%) and Kingston (-0.6%) -- experienced a decline in private sector jobs between 2018 and 2019.

Change in Annual Average Jobs by Industry:
New York State, 2018-2019

	Annual Average Jobs:		Change:	
	2018	**2019**	**Net**	**%**
Total Nonfarm	9,685,100	9,785,500	+100,400	+1.0%
Private Sector	8,198,100	8,297,000	+98,900	+1.2%
Natural Resources & Mining	5,400	5,300	-100	-1.9%
Construction	400,800	404,700	+3,900	+1.0%
Manufacturing	442,800	439,200	-3,600	-0.8%
Durable Goods	256,500	254,500	-2,000	-0.8%
Non-Durable Goods	186,400	184,700	-1,700	-0.9%
Trade, Trans. & Utilities	1,564,400	1,551,600	-12,800	-0.8%
Wholesale Trade	330,500	326,400	-4,100	-1.2%
Retail Trade	932,300	915,600	-16,700	-1.8%
Transport., Warehousing & Utilities	301,600	309,600	+8,000	+2.7%
Information	275,400	278,300	+2,900	+1.1%
Financial Activities	721,000	728,000	+7,000	+1.0%
Professional & Business Services	1,344,900	1,374,900	+30,000	+2.2%
Educational & Health Services	2,070,300	2,140,000	+69,700	+3.4%
Educational Services	506,100	510,600	+4,500	+0.9%
Health Care & Social Assistance	1,564,200	1,629,400	+65,200	+4.2%
Leisure & Hospitality	959,500	959,900	+400	0.0%
Other Services	413,500	415,100	+1,600	+0.4%
Government	1,487,000	1,488,600	+1,600	+0.1%
Federal	114,700	115,000	+300	+0.3%
State	256,100	255,800	-300	-0.1%
Local	1,116,200	1,117,800	+1,600	+0.1%

Job highlights for statewide industries:

- The state's annual average private sector employment increased by 98,900, or 1.2%, to 8,297,000 in 2019, a new, all-time high. This marked the state's 10th consecutive year of job growth since 2009, the end of the state's last recession. This represents the state's longest stretch of consecutive, over-the-year job growth on records dating back to 1940.
- Educational and health services (private) added the most jobs (+69,700) of any industry sector in the state in 2019. Sector job gains were mostly in health care and social assistance (+65,200), especially ambulatory health care (+37,800).
- Professional and business services added 30,000 jobs between 2018 and 2019. Sector gains were primarily concentrated in administrative and support services (+19,900) and professional, scientific and technical services (+9,000).

- The third largest increase in jobs in 2019 occurred in financial activities (+7,000). Sector employment gains were focused in finance and insurance (+5,700), especially credit intermediation and related activities (+4,200).
- In 2019, trade, transportation and utilities (-12,800) experienced the greatest job loss of any industry sector in New York State. Sector job losses were concentrated in retail trade (-16,700), especially clothing and clothing accessories stores (-5,800).